

#### ELECTRONIC COMMUNICATING THERMOSTAT

# **Installation Manual**

# RC-101 Heat Pump Real Time Pricing System 2 Stage Heat / 1 Stage Cool

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#### DESCRIPTION

The RC-101 is a precision digital thermostat with Real Time Pricing, specifically designed for heat pumps. It has the capability of being controlled both locally and by remote control. It offers programmability, stand alone operation, and robust, optically isolated communications with automation systems, utility control systems, and personal computers.

Electrical rating: 24 V; 3 A; 50/60 Hz

Maximum current: 2 A on any circuit, 3 A total Thermostat operating current: less than 15 mA

The following requirements must be observed for installation in Europe: CE

- 1. This equipment must be installed in accordance with National wiring rules for the country in which it is installed.
- 2. Fuses must be replaced only with IEC rated components.
- 3. All product labels, instructions and markings relating to safety must be translated to a language which is acceptable in the country in which this equipment is to be installed.

#### INSTALLATION

Before installing this thermostat:

- 1. Read all of the installation instructions carefully.
- 2. Read the Owner's Manual carefully.
- 3. Ensure that this product is suitable for your application.
- 4. Ensure that wiring complies with all codes and ordinances.
- Disconnect power to the control transformer to prevent electrical shock and damage to equipment.
- Select an appropriate location to ensure an accurate temperature reading.

#### LOCATION

When replacing an existing thermostat, install the RC-101 in the same location. If the existing location doesn't meet the following criteria, choose a new location to mount the RC-101.

When choosing a location for the thermostat:

- 1. Ensure that the thermostat is mounted about 5 feet above the floor and is at least 2 feet from an outdoor wall.
- Ensure that the thermostat is located in an area where there is adequate air circulation.
- 3. Do not mount in the path of direct sunlight or of radiant heat generated by appliances.
- Do not mount behind an outdoor wall, near a fireplace, or in the path of any air ducts.

#### REMOVING AN EXISTING THERMOSTAT

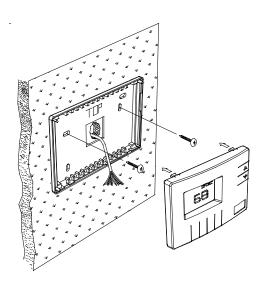
- 1. Disconnect the power to the control transformer.
- 2. Remove the cover to the existing thermostat.
- 3. Disconnect the wires going to each terminal on the thermostat. Label each wire with the letter or number at the terminal.
- 4. Remove the existing plate or base from the wall.

#### MOUNTING

When mounting the RC-101, grasp the thermostat by the sides, avoiding the keys, and unsnap the base from the face.

Holding the base to the wall so that the word "TOP" is upright and facing you:

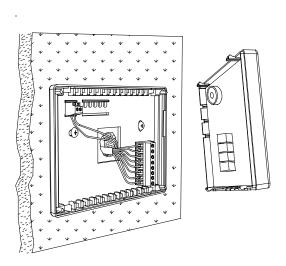
- 1. Mark the two mounting holes on the wall using a pencil.
- 2. Drill a hole using a 3/16" bit at each mounting hole marking.
- 3. Install the two wall anchors supplied.
- 4. Slide the system wires through the opening in the base.
- 5. Mount the base to the wall using the two #6 x 1/2" self-tapping screws supplied **See** *Figure 1*.



**Figure 1 -** *Mounting thermostat base* 

Connect each wire to the terminal strip on the thermostat base per the wiring diagram for your system application - **See** *Figures 4 - 5*.

Form the thermostat wiring so that the cable lies flat between the terminal strip and the center of the thermostat base - See Figure 2.



**Figure 2 -** Forming thermostat wiring

If a remote system is being used with the thermostat, connect the remote system wiring to the supplied cable using the wire splices per the diagram for your remote system application - **See** *Figures* 6 - 7. Insert the cable into the connector on the thermostat circuit board marked "COMM".

Upon completion of wiring the thermostat, push all excess wiring into the hole in the wall. Plug the hole with the supplied insulating foam to ensure an accurate temperature reading by the thermostat.

Align the tabs of the thermostat face with the slots of the thermostat base. Gently push the thermostat face into the thermostat base locking it into place - **See** *Figure 3*.

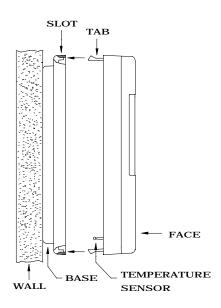


Figure 3 - Mounting thermostat face to thermostat base

#### Note:

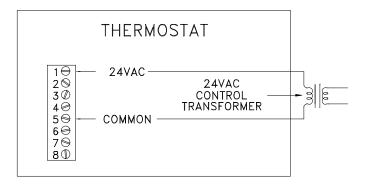
Be sure that the thermostat temperature sensor is standing up, and that it has not been damaged during installation.

# WIRING DIAGRAMS



# **CAUTION**

- 1. Be sure to disconnect the power to the control transformer before removing or installing thermostat.
- Do not short compressor relay, reversing relay, aux heat relay, fan relay or fault relay... even momentarily. This will blow a non-replaceable fuse.
- 3. Do not attempt to hook up to live circuits. An accidental connection to a component on the thermostat circuit board could cause damage to the thermostat.



**Figure 4 -** Thermostat power-up for test or demonstration purposes

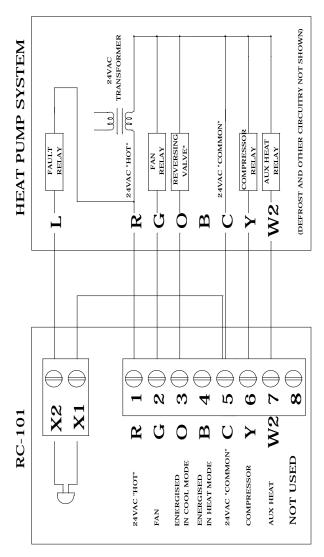


Figure 5

#### NOTES

1) "O" Terminal is energized for cooling "B" Terminal is energized for heating

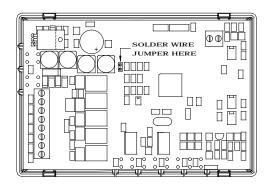
In most applications, the reversing valve is energized for cooling and should be connected to the "O" terminal. If the heat pump requires the reversing valve to be energized for heating, connect the reversing valve to the "B" terminal.

- 2) "X1" and "X2" are connected to a 24VAC Red LED, most often used to indicate a fault with the heat pump compressor.
- The Emergency Heat Relay (E Terminal) and outdoor thermostats (usually accessories to a heat pump), are not used. The RC-101 automatically controls auxiliary heat efficiently.

The RC-101 requires at least 1 stage of auxiliary heat enabled at all times. If the heat pump is equipped with an outdoor thermostat, it should be removed from the auxiliary heat circuit, or reconfigured so that it can only disable 2nd and 3rd stage of auxiliary heat.

#### DISABLE KEYS

The keys on the thermostat can be disabled to prevent anyone from controlling the thermostat locally. To disable the keys, solder a wire jumper across the two holes on the circuit board as shown below.



#### **POWER UP**

- Double check wiring, be sure that there are no stray wires or wire strands at the connections.
- It is not necessary to connect the remote system (COMM) cable at this time.
- Connect power to the control transformer and system. The display will show all segments for about 5 seconds.
- 4. Press the Fan key. The fan should come on. Press the Fan key again. The fan should go off.
- 5. Set the Mode to "HEAT". Use the up arrow key to raise the desired temperature setting above the current temperature. Ensure that the heat pump comes on, in heating mode. After a few minutes, set the mode to "EM HEAT". The heat pump should stop and the auxiliary heating should come on. Set the mode to OFF. Ensure that both the heat pump and auxiliary heat go off.
- 6. Set the Mode to "COOL". Use the down arrow key to lower the desired temperature setting below the current temperature. Ensure that the heat pump comes on, in cooling mode. Set the mode to "OFF". Ensure that the cooling unit goes off.

**Note:** As a convenience to the installer, the compressor start up protection delay can be canceled. To cancel the delay, press the Prog key 3 times, then press the Fan key 2 times.

If the thermostat or system do not perform as stated above, recheck all wiring - **See** *Troubleshooting Tips*.

#### INSTALLER SETUP

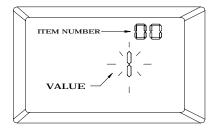
This section describes the items that the installer must setup as part of the thermostat installation. The Installer Setup mode is used to configure the general operating parameters of the thermostat.

# When in Installer Setup mode:

- 1. The small digits on the top of the display are the item number.
- The large blinking digits in the center of the display are the value of the item number.
- 3. Press the Prog (>) key to advance to the next item.
- 4. Press the Hold (<) key to return to the previous item.
- 5. Use the arrow keys  $(\land \neg \lor)$  to change the value of each item.
- Do not set the values to anything other than the specified range for each item.
- 7. To exit Setup mode, press the Fan key.

The thermostat will automatically exit Setup mode after 20 seconds of no key activity.

To enter the Installer Setup, set Mode to "OFF". After 10 seconds, press the Prog key three times (day will flash), then press the Fan key.



The word "default" indicates the initial setting when the thermostat is delivered from the factory.

#### 00 Address

If you are using Communications Mode 0 or 1, and you are installing more than one thermostat, each must be set to a consecutive address, starting at 1. The default address setting is 1.

An address from 1-127 may be selected.

#### 01 Communications mode

The thermostat can communicate with remote systems in 4 different modes. These modes are:

- 0 300 baud, RS-232 mode (for use with personal computers)
- 1 100 baud, System mode (Omni, OmniPro, and Aegis systems)

The default setting is 1.

#### 02 System options

The thermostat can be configured with the following system options:

WITH EEC	NO <u>EEC</u> *		
0	8	Auto changeover	no fan with heat
1	9	Auto changeover	fan on with heat
4	12	Manual changeover	no fan with heat
5	13	Manual changeover	fan on with heat

<sup>\*</sup> Energy Efficient Control (EEC) of Auxiliary Heat: Select 0, 1, 4, 5 to enable EEC, or 8, 9, 12, 13 to disable EEC display. See Owner's Manual for description of EEC.

The default setting is 1.

In most heat pump installations, the auxiliary heat is electric resistance heat and the Energy Efficient Control (EEC) should be

turned on (settings 0, 1, 4, 5). If the heat pump is equipped with a more efficient auxiliary heat, such as hot water supplied by a gas water heater, you may want to turn EEC off (settings 8, 9, 12, 13). The thermostat will act like a conventional 2 stage thermostat.

## 03 Display options

The thermostat can be configured to display the following attributes:

RTP	RTP*			
0	8	Celsius	am/pm time format	programmable
1	9	Fahrenheit	am/pm time format	programmable
2	10	Celsius	24 hour time format	programmable
3	11	Fahrenheit	24 hour time format	programmable
4	12	Celsius	am/pm time format	non-programmable
5	13	Fahrenheit	am/pm time format	non-programmable
6	14	Celsius	24 hour time format	non-programmable
7	15	Fahrenheit	24 hour time format	non-programmable

<sup>\*</sup> Real Time Pricing (RTP): Select 0-7 to disable RTP display, or 8-15 to enable RTP display.

The default setting is 1.

Add 16 to each setting to disable the clock and filter reminder displays. This may be appropriate for non-programmable and commercial use where the time display is not desired.

#### 04 Calibration offset

This item is used to raise or lower the current temperature reading by 1 degree Fahrenheit or 1/2 degree Celsius. If this item is set to 30, no change will be made. Each digit below 30 will lower to temperature, and each digit above 30 will raise the temperature.

(1 = -29 to 59 = +29 - Temperature units -30 = No change) The default setting is 30.

#### 05 Cool setpoint limit

This item is used to limit the temperature setting in cool mode. The desired cool setting can never be set below this setting.

The default setting is 51.

#### 06 Heat setpoint limit

This item is used to limit the temperature setting in heat mode. The desired heat setting can never be set above this setting.

The default setting is 91.

- 07 Not used
- 08 Not used
- 09 Not Used
- 10 Not Used

## 11 Cooling minimum on/off time (minutes)

This item is used to limit the on and off times of the cooling system. When the cooling system starts, it must remain on for the minimum time set by this item. When the cooling system turns off, it must remain off for a minimum time set by this item.

Setting	Cycles per hour (maximum)
5	6
6	5
7	4
8	3.7
10	3

The recommended setting is 8 minutes. A higher setting may be appropriate for buildings with low heat loss/gain.

The default setting is 8.

#### 12 Heating minimum on/off time (minutes)

Same as Cooling minimum on/off time, for the heating system.

The default setting is 8.

### 13 Stage 2 Differential

This item specifies the temperature difference between stage 1 heating (the heat pump) and stage 2 heating (auxiliary heat). The default setting of 2 (degrees F) is recommended for all applications. In special cases a setting of 3 or 4 may be used when precise control of temperature is not as important as highest energy efficiency, however, the thermostat will not be able to maintain temperature within 1 degree of its setting under cold weather conditions. A setting of 1 or 0 is not recommended.

In this thermostat, the automatic anticipator will compensate for the temperature "droop" caused by the stage 2 differential under cold weather conditions.

#### 14 Clock adjust

If the clock on the thermostat is running faster or slower than the actual time, you can have the thermostat automatically compensate up to 29 seconds per day. The thermostat will add or subtract the selected amount of time daily.

$$(1 = -29 \text{ to } 59 = +29 \text{ - Seconds per day - } 30 = \text{No change})$$

The default setting is 30.

**Note:** If an HAI automation system is being used, the controller system time is sent to the thermostat every minute. This adjustment will have no effect.

#### 15 Filter reminder

The thermostat logs the amount of time the system fan has been running. When this setting reaches 0, the thermostat will display a reminder to replace the filter. The setting is the amount of days (24 hours of system operation) before this reminder is displayed.

Days - Counting down from 10 - 0

The filter reminder can be disabled by setting this item to 60.

#### 16 System runtime (This week)

This item logs the amount of time (hours) that the heating and cooling system was in operation this week.

#### 17 System runtime (Last week)

This item logs the amount of time (hours) that the heating and cooling system was in operation last week.

#### ANTICIPATION

RC-101 anticipation is performed electronically and is independent of the type and load of the components in the heating and cooling equipment. The RC-101 has electronic control based on proportional, integral and derivative components and maintains temperature to within 1 degree F. of the setting. Anticipation is not adjustable on the RC-101.

#### OWNER'S MANUAL

Following Installer Setup, check the option boxes ( $\square$ ) in the Owner's Manual according to the configuration of the thermostat.

# QUICK REFERENCE SETUP GUIDE

This table displays each Installer Setup item with it's default setting. The column labeled "CURRENT" can be used to write down the current settings if any changes are made to the default settings.

Item Number	Description	Default	Current
00	Address	1	
01	Communication mode	1	
02	System options	1	
03	Display options	1	
04	Calibration offset	30	
05	Cool setpoint limit	51	
06	Heat setpoint limit	91	
07	Not used	-	
08	Not used	-	
09	Not used	-	
10	Not used	-	
11	Cooling minimum on/off time	8	
12	Heating minimum on/off time	8	
13	Stage 2 Differential	2	
14	Clock adjust	30	
15	Filter reminder	10	
16	System runtime (This week)	-	
17	System runtime (Last week)	-	

#### REMOTE SYSTEM WIRING DIAGRAMS

#### HAI AUTOMATION SYSTEMS

The thermostat can be connected to an HAI automation system. The controller can send commands to the thermostat to change mode, cool setting, heat setting, status of fan and hold, and other items.

Run a 3 (or 4) conductor wire from the HAI system to the thermostat location. All thermostats on an Omni, OmniPro, or Aegis controller are connected to Zone 16 and Output 8. Connect the red COMM cable wire with the black COMM cable wire. Make the connections (as shown in Figure 6) using the supplied wire splices.

**Note:** Do not connect the red COMM cable wire to 12V. If a 4 conductor wire is used, disconnect the red conductor. It is not used!

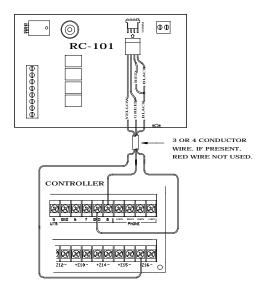


Figure 6 - Hookup to an HAI system

Additional thermostats are connected in parallel. They may be connected in home-run or daisy chain configuration.

# TROUBLESHOOTING TIPS

SYMPTOM	ACTION TO TAKE			
Thermostat Dead	1. Check power to the thermostat			
	2. Check wiring diagrams			
	3. Check thermostat temperature sensor			
Thermostat will not operate with a damaged temperature sensor				
SYMPTOM	ACTION TO TAKE			
Fan, Heat, Or Cool	1. Check for break in G, W, or Y wire			
Inoperative	2. Allow minimum off time to pass			
	3. Check system options for correct settings			
	4. Remote system is overriding thermostat			
	ayed when system is overriding thermostat. cable from "COMM" connector to test			
SYMPTOM	ACTION TO TAKE			
Can't Adjust Temperature	1. Mode is Off (Select Heat, Cool, or Auto)			
	2. Check if thermostat keys are disabled			
To enable the	ermostat keys for test, remove jumper			
SYMPTOM	ACTION TO TAKE			
Control By Remote	Check COMM connector and wiring			
System Not Working	2. Check thermostat address setting			
	3. Check communications mode setting			
	4. Check setup of the remote system			
	up items for the thermostat and the remote e proper configurations for communication			

SYMPTOM	ACTION TO TAKE				
Temperature Reading Incorrect	Allow 30 minutes for thermostat to adjust to room temperature				
	2. Adjust calibration offset				
	3. Change setup option to display °F or °C				
	allow the thermostat up to 30 minutes for an curate temperature reading				
SYMPTOM	ACTION TO TAKE				
Display Problem	Disconnect power to the thermostat.     Reconnect, then observe display self-test				
	d after power is reconnected, all segments of d light indicating all thermostat functions				
SYMPTOM	ACTION TO TAKE				
Aux Heat On Too Often	Heat Pump is not able to meet load due to cold weather				
	2. Thermostat is in EM Heat mode - Set thermostat to Heat or Auto mode				
In EM Heat	mode, the auxiliary heat is turned on.				
SYMPTOM	ACTION TO TAKE				
Heat Pump Heats In Cool Mode & Cools In Heat Mode	Reversing valve is connected to wrong terminal - move wire from B to O or from O to B				
The wires connec	cting the reversing valve may be reversed (See Note 1 - Page 8)				
SYMPTOM	ACTION TO TAKE				
No Auxiliary OR Emergency Heat	See if heat pump is equipped with outdoor thermostat. If so, disconnect it.				
Heat pump may be eq	uipped with an outdoor thermostat which is when outdoor temperature is above certain				

Heat pump may be equipped with an outdoor thermostat which is overriding Aux Heat when outdoor temperature is above certain level - Disconnect the outdoor thermostat, the RC-101 controls the aux heat automatically

#### HEAT PUMP CROSS REFERENCE GUIDE

RC-101	R (1)	G (2)	O (3)	B (4)	C (5)	Y (6)	W2 (7)	<b>X2</b>
CARRIER, PAYNE DAY&NIGHT	R	G	О		С	Y1	W2	L
COLEMAN 3000 SERIES	R	G	0	В	X	Y	W2	L
COMFORTMAKER CYC SERIES	R	G	О		С	Y	W1	
GOETTL HP	R	G		В	X	Y	W2	
HEIL QUAKER 867, PH50	R	G	О		С	Y	W1 W2	
LENNOX * HP19, HP20	V VR	F	R		X	M	Y	L
LENNOX CB19	R	G	О		С	Y	W1	L
RHEEM / RUDD PGB, PFA, PCB	R	G	О		X	Y	W2	L
WEATHERTRON	R	G	О		В	Y	W-U	
YORK - E1CS, E1FB, E1FH	R	G	О		В	Y	W	X

#### RC-101 TERMINAL DESCRIPTIONS

R (1): 24VAC "HOT"

G (2): FAN

O (3): REV VALVE (COOLING)
B (4): REV VALVE (HEATING)
C (5): 24VAC COMMON
Y (6): COMPRESSOR

W2 (7): AUXILIARY HEAT

(8): NOT USED

X2 FAULT LED

#### Note:

X1 is jumped to C terminal in the RC-101, if X2 is in use.